



Motilal Oswal Financial Services Limited

CIN: L67190MH2005PLC153397

Regd. Off.: Motilal Oswal Tower,
Rahimtullah Sayani Road,

Opp. Parel ST Depot,

Prabhadevi, Mumbai – 400025

Board: +91 22 7193 4200 / 4263

Fax: +91 22 5036 2365

May 02, 2024

To,
BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400001
Security code: 532892

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051
Symbol: MOTILALOFS

Sub.: Outcome of the Meeting of the Finance Committee of the Board

Ref.: Public issue by Motilal Oswal Financial Services Limited (the “Company” or “Issuer”) of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of ₹ 1,000 each (“NCDs”) for an amount aggregating up to ₹ 500 Crore (“Base Issue Size”) with an option to retain oversubscription upto ₹ 500 Crore (“Green Shoe Option”) aggregating to ₹ 1,000 Crore (“Issue Size” or “Issue Limit”) (hereinafter referred to as “the Issue”)

Dear Sir/Madam,

This is with reference to our earlier letter dated April 09, 2024 in which the Finance Committee of the Board of Directors of the Company (“the Board”) has approved the Prospectus dated April 09, 2024 (“Prospectus”). As per the Prospectus, the Issue was opened on Tuesday, April 23, 2024 and was scheduled to close at 05:00 p.m. on Tuesday, May 07, 2024 with an option for early closure or extension by such period as may be decided by the of the Board or its Committee thereof.

In this regard, pursuant to the provisions of Regulation 30, 51 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) (as amended from time to time), we wish to inform the Exchange that the Finance Committee (“the Committee”) of the Board has at its meeting held on Thursday, May 02, 2024 have, *inter alia*, considered and approved early closure of the Issue on Friday, May 03, 2024.

Further, the Company will be publishing an advertisement of the early closure in all the newspapers in which opening of this Issue was given.

The Committee Meeting commenced at 02:15 p.m. and concluded at 03:00 p.m.



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We request you to take the above on record and treat the same as compliance under the applicable provisions of the Listing Regulations.

Thanking you,

Yours faithfully,

For Motilal Oswal Financial Services Limited

Kailash Purohit

Company Secretary & Compliance Officer